SCHEDULE K-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Beneficiary's Share of Income, Deductions, Credits, etc.

for the calendar year 2002, or fiscal year
beginning July 20 **, 2002, ending** June 30 **, 20** 03

► **Complete a separate Schedule K-1 for each beneficiary.**

OMB No. 1545-0092

2002

Name of trust or decedent's estate
Estate of Robert B. Truelson, Deceased

☐ Amended K-1
☑ Final K-1

Beneficiary's identifying number ► 22-6925943

Estate's or trust's EIN ► 75 6658990

Beneficiary's name, address, and ZIP code
Robert B. Truelson Testamentary Trust Number 1
5407 Coventry Place
Colleyville, TX 76034

Fiduciary's name, address, and ZIP code
Robert B. Truelson II, Independent Co-Executor
5407 Coventry Place
Colleyville, TX 76034

	(a) Allocable share item		**(b)** Amount	**(c)** Calendar year 2002 Form 1040 filers enter the amounts in column (b) on:
1	Interest	**1**	$16,458.70	Schedule B, Part I, line 1
2	Ordinary dividends	**2**	16,162.68	Schedule B, Part II, line 5
3	Net short-term capital gain	**3**		Schedule D, line 5
4	Net long-term capital gain: **a** Total for year	**4a**	(1,000)	Schedule D, line 12, column (f)
b	28% rate gain	**4b**		Schedule D, line 12, column (g)
c	Qualified 5-year gain	**4c**		Line 5 of the worksheet for Schedule D, line 29
d	Unrecaptured section 1250 gain	**4d**		Line 11 of the worksheet for Schedule D, line 19
5a	Annuities, royalties, and other nonpassive income before directly apportioned deductions	**5a**	521.36	Schedule E, Part III, column (f)
b	Depreciation	**5b**		Include on the applicable line of the appropriate tax form
c	Depletion	**5c**	497.02	
d	Amortization	**5d**		
6a	Trade or business, rental real estate, and other rental income before directly apportioned deductions (see instructions)	**6a**		Schedule E, Part III
b	Depreciation	**6b**		Include on the applicable line of the appropriate tax form
c	Depletion	**6c**		
d	Amortization	**6d**		
7	Income for minimum tax purposes	**7**		
8	Income for regular tax purposes (add lines 1, 2, 3, 4a, 5a, and 6a)	**8**		
9	Adjustment for minimum tax purposes (subtract line 8 from line 7)	**9**		Form 6251, line 14
10	Estate tax deduction (including certain generation-skipping transfer taxes)	**10**		Schedule A, line 27
11	Foreign taxes	**11**		Form 1040, line 45 or Schedule A, line 8
12	Adjustments and tax preference items (itemize):			
a	Accelerated depreciation	**12a**		Include on the applicable line of Form 6251
b	Depletion	**12b**	497.02	
c	Amortization	**12c**		
d	Exclusion items	**12d**		2003 Form 8801
13	Deductions in the final year of trust or decedent's estate:			
a	Excess deductions on termination (see instructions)	**13a**		Schedule A, line 22
b	Short-term capital loss carryover	**13b**	( )	Schedule D, line 5
c	Long-term capital loss carryover	**13c**	( )	Schedule D, line 12, columns (f) and (g)
d	Net operating loss (NOL) carryover for regular tax purposes	**13d**	( )	Form 1040, line 21
e	NOL carryover for minimum tax purposes	**13e**		See the instructions for Form 6251, line 27
f		**13f**		Include on the applicable line of the appropriate tax form
g		**13g**		
14	Other (itemize):			
a	Payments of estimated taxes credited to you	**14a**		Form 1040, line 63
b	Tax-exempt interest	**14b**	$4,218.67	Form 1040, line 8b
c	Prudential	**14c**	$15,561.41	Include on the applicable line of the appropriate tax form
d		**14d**		
e		**14e**		
f		**14f**		
g		**14g**		
h		**14h**		